

# **Product Proposal for achieving your Life Goals**



# Hi Mr. Vishal Bhut,

Congratulations on taking the first step towards fulfilling your Life Goals with Bajaj Allianz Life Insurance. You have opted for Bajaj Allianz Life ACE, a truly modular product where you are the one in charge of your financial plan along with life cover

## **Key Features**



Decide your Income amount and Income start year



Wide range of policy term from 10 to 85 years or up to age 100 years



Choice of premium payment term from 5 to 10 year or 12 years



secure your planned Life Goals



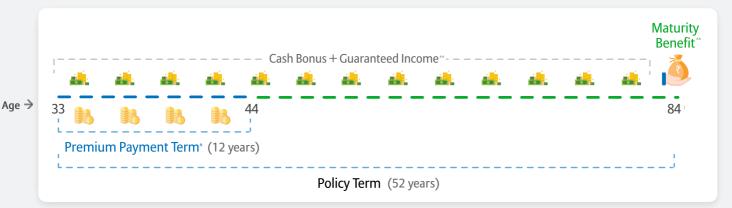
Comprehensive coverage through multiple riders



Tax Benefits



# Here's your illustration of Bajaj Allianz Life ACE



You Get You Pay

### **Premium**

Including discounts (if any) and excluding GST

First year

₹98,000 Yearly

Second year onwards

₹ 1,00,000 Yearly

Guaranteed Income (A)	1st Income	Last Income
(From Age 33 to 84)	₹17,362	₹17,362
Cash Bonus (B)	@8% ₹26,043	@8% ₹26,043
(From Age 33 to 84)	@4% ₹4,340	@4% ₹4,340
Income Benefit (A+B)	@8% <b>₹43,40</b> 5	@8% ₹43,405
(From Age 33 to 84)	@4% <b>₹</b> 21,702	@4% ₹21,702
Maturity Benefit (At age 84)	@8% <b>₹</b> 33,23,162	@4% <b>₹</b> 13,12,808

**Total Premium** ₹ 11,98,000

**Total Benefits** 

<sub>@8%</sub>₹ 55,80,222

<sub>@4%</sub>₹ 24,41,312

Life Cover(At Inception) 11,00,000



Additional Coverages ( signifies Opted | signifies Not-opted )







× Family Income Benefit

X Accidental death Benefit

X Accidental Permanent Total/Partial **Disability Benefit** 



Critical Illness Benefit

Waiver of Premium benefit



# Why Bajaj Allianz Life



Total Asset Under Managment (AUM)



AAA; Stable Rating by CARE



Number of Lives Covered



Claim settlement Ratio



Get 1 Day Claim Approval



**Solvency Ratio** 

~Individual Death Claim Settlement Ratio for FY 2023-2024. | ^Solvency ratio 432% as at 31 March 2024 against IRDAI mandated 150% | \*96.70% of non-investigative individual claims approved in one working day for FY 2023-24. 1 day is counted from date of intimation of claim before 3 PM on a working day (excluding Non-NAV days for ULIP) at Bajaj Allianz Life offices | \*For details refer to press release published by CARE | \*\*All figures as on 31 March, 2024 | \*Individual & Group.

For more details please refer to Company Factsheet https://www.bajajallianzlife.com/content/dam/balic/pdf/financialinformation/Factsheet/none/Q1/Factsheet-FY-2023-2024.pdf



# <u>Bajaj Allianz Life ACE</u> A Non linked, Participating, Individual Life Insurance Savings Plan

Name of the Prospect/ Policyholder: Vishal Bhut

Age: 33

**Gender:** Male

Name of the Life Assured: Vishal Bhut

Age: 33 Gender: Male

Premium Payment Term: 12

Policy Term: Maturity Age 85

**Deferment Period:** 0

Amount of Instalment Premium: 1,02,410

Mode of Payment of Premium: Annual

Name of the Product: Bajaj Allianz Life ACE

Tag Line: A Non linked, Participating, Individual Life

Insurance Savings Plan

Unique Identification Number: 116N186V03

**GST Rate(First Year):** 4.50%

GST Rate(2nd Year onwards): 2.25%

#### How to read and understand this benefit illustration?

This benefit illustration is intented to show year-wise premiums payable and benefits under the policy, at two assumed rates of interest i.e., 8% p.a. and 4% p.a.

Some benefits are guaranteed and some benefits are variable with returns based on the future performance of your insurer carrying on life insurance business. If your policy offers guaranteed benefits then these will be clearly marked "guaranteed" in the illustration table on this page. If your policy offers variable benefits then the illustrations on this page will show two different rates of assumed future investment returns, of 8% p.a. and 4% p.a. These assumed rates of return are not guaranteed and they are not the upper or lower limits of what you might get back, as the value of your policy is dependent on a number of factors including future investment performance.

Policy Details									
	Early Income Wealth		Income Benefit Frequency	Annually					
Premium Allocation	tion 95%		Goal Protection Benefit	No					
Benefit Sum Assured*	4,34,046	88,307	Accumulate Income Benefits	No					
Income Period	52	NA		Cash Banus Simple Boyisianan, Banus and					
Sum Assured on Death (at inception of policy)	11,00,000		Bonus Type	Cash Bonus, Simple Revisionary Bonus and Terminal Bonus					

<sup>\*</sup>Benefit Sum Assured will be used for calculating Guaranteed Income and declaring Bonuses, and will not be payable on Maturity or Death.

	Premium Summa	ry	
	Base Plan	Riders	Total Installment Premium
Installment Premium without GST (including 2.00% discount in 1st year)	98,000	0	98,000
Installment Premium without GST(2nd year)	1,00,000	0	1,00,000
Instalment Premium with First Year GST	1,02,410	0	1,02,410
Installment Premium with GST 2 <sup>nd</sup> year Onwards	1,02,250	0	1,02,250

(Amount in Rupees)

	Benefit Summary																	
		Guaranteed Benefits			Non Gu	ıarantee	d Benefit @	4% p.a.	Non G	uarantee	d Benefit @ 8	3% p.a.	Total Benefits including Guarantee and Non-Guaranteed Benefit				nefits	
	Annualized				Accrued		Cuarantaad	Special	Accrued		Guaranteed	Special			Survival and	Survival and	Death	Death
Policy	Premium	Survival	Death Benefit	Maturity Benefit	Simple	Cash	Guaranteed Surrender	Surrender	Simple	Cash	Surrender	Surrender	Surrender Value @4%	Surrender Value @8%	Maturity Benefit incl	Maturity Benefit incl	Benefit incl TB (if any)	Benefit incl TB (if any)
Year	(Excl of GST)	Benefit	венен	belletit	Reversionary Bonus	Bonus	Value (GSV)	Value (SSV)	Reversionary Bonus	Bonus	Value (GSV)	Value (SSV)	value @4%	value @6%	TB (if any) @4%	TB (if any) @8%	@4%	@8%
1	2	3	4	5	6	7	8	9	10	11	12	13	14	15	16	17	18	19
1		17,362	11,00,000	0	795	4,340	0	22,928	1,987	26,043	0	23,036	22,928	23,036	21,702	43,405		11,00,000
2	1,00,000		11,00,000	0	1,590	4,340	16,670	46,529	3,974	26,043	3,188	46,758	48,552	48,665	21,702	43,405	<u> </u>	11,01,987
3	1,00,000		11,00,000	0	2,384	4,340	40,014	70,867	5,961	26,043	5,553	71,232	74,566	74,748	21,702	43,405	<u> </u>	11,03,974
4	1,00,000		11,00,000	0	3,179	4,340	1,13,365	96,009	7,948	26,043	26,816	96,524	1,13,365	1,04,081	21,702	43,405		11,05,961
5	1,00,000	17,362	11,00,000	0	3,974	4,340	1,41,722	1,22,023	9,935	26,043	33,562	1,22,704	1,41,722	1,31,979	21,702	43,405		11,07,948
6	1,00,000	17,362	11,00,000	0	4,769	4,340	1,70,088	1,48,977	11,921	26,043	40,327	1,60,015	1,70,088	1,60,755	21,702	43,405	11,03,974	11,09,935
7	1,00,000	17,362	11,00,000	0	5,563	4,340	1,98,462	1,76,937	13,908	26,043	47,114	2,09,086	1,98,462	2,09,086	21,702	43,405	11,04,769	11,11,921
8	1,00,000	17,362	11,00,000	0	6,358	4,340	2,26,846	2,05,969	15,895	26,043	53,924	2,69,764	2,26,846	2,69,764	21,702	43,405	11,05,563	11,13,908
9	1,00,000	17,362	11,00,000	0	7,153	4,340	2,64,240	2,36,132	17,882	26,043	69,759	3,40,401	2,64,240	3,40,401	21,702	43,405	11,06,358	11,15,895
10	1,00,000	17,362	11,00,000	0	7,948	4,340	3,03,644	2,67,484	19,869	26,043	87,621	4,22,538	3,03,644	4,22,538	21,702	43,405	11,07,153	11,17,882
11	1,00,000	17,362	11,00,000	0	8,742	4,340	3,45,059	3,00,074	21,856	26,043	1,07,510	5,17,035	3,45,059	5,17,035	21,702	43,405	11,60,198	11,72,119
12	1,00,000	17,362	11,00,000	0	9,537	4,340	3,88,486	3,96,541	23,843	26,043	1,29,429	6,39,897	4,18,814	6,39,897	21,702	43,405	12,60,742	12,73,856
13	0	17,362	11,00,000	0	10,332	4,340	3,78,926	4,04,466	25,830	26,043	98,379	6,79,802	4,26,756	6,79,802	21,702	43,405	12,61,537	12,75,843
14	0	17,362	11,00,000	0	11,127	4,340	3,69,378	4,12,660	27,817	26,043	67,361	6,90,005	4,34,947	6,90,005	21,702	43,405	12,62,332	12,77,830
15	0	17,362	11,00,000	0	11,921	4,340	3,59,844	4,21,133	29,804	26,043	37,645	7,01,405	4,43,395	7,01,405	21,702	43,405	12,63,127	12,80,293
16	0	17,362	11,00,000	0	12,716	4,340	3,50,325	4,29,901	31,791	26,043	38,702	7,13,222	4,52,116	7,13,222	21,702	43,405	12,63,921	12,86,820
17	0	17,362	11,00,000	0	13,511	4,340	3,28,821	4,38,989	33,777	26,043	39,199	7,25,925	4,60,533	7,25,925	21,702	43,405	12,64,716	12,93,822
18	0	17,362	11,00,000	0	14,306	4,340	3,19,334	4,48,424	35,764	26,043	40,338	7,39,364	4,69,870	7,39,364	21,702	43,405	12,65,511	13,01,517
19	0	17,362	11,00,000	0	15,100	4,340	3,09,866	4,58,237	37,751	26,043	41,523	7,54,402	4,79,559	7,54,402	21,702	43,405	12,66,306	13,09,653
20	0	17,362	11,00,000	0	15,895	4,340	3,00,418	4,68,466	39,738	26,043	42,759	7,70,112	4,89,634	7,70,112	21,702	43,405	12,67,100	13,18,617
21	0	17,362	11,00,000	0	16,690	4,340	2,90,992	4,79,141	41,725	26,043	44,050	7,86,364	5,00,122	7,86,364	21,702	43,405	12,67,895	13,28,122
22	0	17,362	11,00,000	0	17,485	4,340	2,81,590	4,90,292	43,712	26,043	45,401	8,04,695	5,11,055	8,04,695	21,702	43,405	12,68,690	13,38,590
23	0	17,362	11,00,000	0	18,280	4,340	2,72,214	5,01,945	45,699	26,043	46,816	8,23,066	5,22,454	8,23,066	21,702	43,405	12,69,485	13,49,700
24	0	17,362	11,00,000	0	19,074	4,340	2,62,866	5,14,123	47,686	26,043	48,301	8,43,826	5,34,343	8,43,826	21,702	43,405	12,70,280	13,61,696
25		17,362	11,00,000	0	19,869	4,340	2,53,548	5,26,843	49,673	26,043	49,862	8,65,360	5,46,738	8,65,360	21,702	43,405	12,71,074	13,74,857
26			11,00,000	0	20,664	4,340	2,32,262	5,40,118	51,660	26,043	50,903	8,88,428	5,59,051	8,88,428	21,702	43,405	<del></del>	13,88,807
27		17,362	11,00,000	0	21,459	4,340	2,23,010	5,53,956	53,647	26,043	52,628	9,13,677	5,72,491	9,13,677	21,702	43,405	12,72,664	14,04,053
28			11,00,000	0	22,253	_	2,13,794	5,68,361	55,633	26,043	54,444	9,41,074	5,86,461	9,41,074	21,702	43,405		14,20,433
29			11,00,000	0	23,048	4,340	2,04,616	5,83,337	57,620	26,043	56,354	9,69,806	6,00,966	9,69,806	21,702	43,405		14,38,257
30			11,00,000	0	23,843	4,340	1,95,477	5,98,889	59,607	26,043	58,363	10,00,994	6,16,011	10,00,994	21,702	43,405		14,57,344
31			11,00,000	0	24,638	4,340	1,86,380	6,15,019	61,594	26,043	60,476	10,33,755	6,31,597	10,33,755	21,702	43,405	<del></del>	14,78,025
32			11,00,000	0	25,432	_	1,77,326	6,31,734	63,581	26,043	62,697	10,70,955	6,47,733	10,70,955	21,702	43,405	<u> </u>	15,00,381
33			11,00,000	0	26,227	4,340	1,68,318	6,49,042	65,568	26,043	65,032	11,08,938	6,64,426	11,08,938	21,702	43,405		15,24,787
34			11,00,000	0	27,022	4,340	1,59,357	6,66,959	67,555	26,043	67,485	11,51,522	6,81,690	11,51,522	21,702	43,405		15,50,754
35 36		17,362	11,00,000	0	27,817	4,340	1,38,445	6,85,508	69,542	26,043	69,462	11,96,936 12.44.710	6,98,948	11,96,936	21,702	43,405		15,79,267
36			11,00,000	0	28,611	4,340	1,29,586	7,04,722	71,529	26,043	72,169	, ,	7,17,430 7,36,579	12,44,710	21,702	43,405	<del></del>	16,09,828
38			11,00,000	0	29,406	4,340	1,20,781	7,24,647	73,516 75,502	26,043	75,013 78.002	12,98,511	, ,	12,98,511	21,702	43,405		16,42,853
39		-,-	11,00,000	0	30,201	4,340 4,340	1,03,350	7,45,344	75,502	26,043 26,043	,	13,55,808 14,18,171	7,56,453 7,77,134	13,55,808 14.18.171	21,702	43,405 43,405		16,78,792 17,17,449
40			11,00,000	0	31,791	4,340	94,732	7,89,438	79,476	26,043		14,184,929	, , , , ,	, .,	<u> </u>	43,405		17,17,449
41			11,00,000	0	32,585	4,340	86,188	8,13,110	81,463	26,043				15,59,604		43,405	,. ,	18,05,224
42			11,00,000	0	33,380	4,340	77,725	8,38,128	83,450	26,043		16,41,352				43,405		18,54,699
43			11,00,000	0	34,175	4,340	69,356	8,64,776	85,437	26,043		17,28,892		1	1	43,405	1	19,08,277
44			11,00,000	0	34,970	4,340	69,196	8,93,437	87,424	26,043		18,26,989				43,405		19,66,563
45			11,00,000	0	35,764	4,340	71,366	9,24,626	89,411	_		19,37,021			21,702	43,405		20,30,217
46			11,00,000	0	36,559	4,340	73,695	9,59,038	91,398	_		20,57,781			21,702	43,405	1	20,99,149
47			11,00,000	0	37,354	4,340	76,222	9,97,628	93,385			21,90,994				43,405		21,90,994
48			11,00,000	0	38,149	4,340	79,004	10,41,701	95,372			23,60,221		1	21,702	43,405		23,60,221
49			11,00,000	0	38,943	4,340	82,122	10,93,073	97,358			25,47,182				43,405		25,47,182
50			11,00,000	0	39,738	4,340	85,695	11,54,288	99,345	_		27,51,882			21,702	43,405		27,51,882
51			11,00,000	0	40,533	4,340		12,28,962				29,77,379				43,405		29,77,379
52			11,00,000		41,328	4,340	0	0	1,03,319			0	0	0				33,23,162
٧2	`	1,,502	,00,000	12,71,700	71,320	1,540	5		-,00,010	_0,043		, , , , , , , , , , , , , , , , , , ,	J	U	-5,54,510	55,00,507	,,000	00,20,104

There are multiple product options in the product. I understand that returns vary under each option. I have made choice of investing in more than one product option considering my need and understanding the benefit under each option.

**Notes:** Annualized Premium excludes underwriting extra premium, frequency loadings on premiums, the premiums paid towards the riders, if any, and Goods & Service Tax. Refer Sales literature for explanation of terms used in this illustration.

- 1. The above benefit illustration demonstrates premium paid at the beginning of the year and all the benefits (other than cash bonus and guaranteed Income) are paid out at the end of year. Cash Bonus and Guaranteed Income will be paid as per the timing of payout opted by the customer.
- 2. The Survival Benefits are payable during the policy year when they are due as per the frequency. Upon payment at Maturity (Last Payout), the policy terminates, and no further benefits become payable. The Maturity benefit will be the sum of Sum Assured on Maturity plus Accumulated Income benefits, if not paid earlier, plus Terminal Bonus (if declared).
- 3. The surrender value payable will be higher of Guaranteed Surrender Value or Special Surrender Value (including any Terminal Bonus payable, if declared) and is illustrated under 'Total Surrender Benefit' columns.
- 4. Surrender value illustrated above is end of the policy year value. The Special Surrender Value (SSV) displayed above are not guaranteed and only indicative. The Company shall comply with prevailing guidelines w.r.t SSV issued by IRDAI from time to time. Upon payment of surrender benefit, the policy terminates, and no further benefit becomes payable.

- 5. The death benefits shown above are at the end of the year. Upon payment of death benefit the policy terminates and no further benefit is payable. Not Applicable for Policies with Goal Protection Benefit.
- 6. Income Tax benefits would be available as per the prevailing income tax laws.
- 7. For more details on risk factors, terms and conditions please read sales brochure carefully before concluding a sale.
- 8. RB Reversionary Bonus, TB Terminal Bonus
- 9. On payment at Maturity (Last Payout), the policy terminates and no further benefits become payable.

	name), have explained the premiums, charges and the policy fully to the prospect/policyholder.		t(name), having received the information with cove, have understood the above statement before contract.
Place:			
Date:	Signature of Agent/Intermediary/Official	Date:	Signature of Prospect / Policyholder

Bajaj Allianz Life Insurance Co. Ltd.
Bajaj Allianz House, Airport Road, Yerawada, Pune - 411006. Reg No.: 116.
Tel: (020) 66026777.
Email: customercare@bajajallianz.co.in
www.bajajallianzlife.com

## **CUSTOMER INFORMATION SHEET / KNOW YOUR POLICY.**

This document provides key information about your policy. You are also advised to go through your policy document.

We request you to kindly review the CIS and acknowledge the same through a link shared to you on your registered mobile number/Email ID/WhatsApp.

Sr. No.	Title	Description in Simple Words (Please refer to applicable Policy Clause Number in next column)	Policy Clause Number
1	Name of the Insurance Product and Unique Identification Number (UIN)	Bajaj Allianz Life ACE (UIN - 116N186V03)	Policy Schedule
2	Quotation number	60071289965	Policy Schedule
3	Type of Insurance Policy	Non-Linked other than pure risk and pension	Policy Schedule
1	Basic Policy Details	<ul> <li>Installment Premium for Year 1 (Rs): 98,000</li> <li>Installment Premium Year 2 onwards (Rs): 1,00,000</li> <li>Mode of Premium Payment: Annual</li> <li>Sum Assured on Death (Rs): 11,00,000</li> <li>Sum Assured on Maturity (Rs): 12,71,480</li> <li>Premium Payment Term (Years): 12</li> <li>Policy Term (Years): 52</li> </ul>	Policy Schedule
		Benefits payable on maturity- On maturity of the Policy, sum assured on maturity, accumulated income benefits (if any) and bonuses, if declared will be paid.	Part C Section 4
		Benefits payable on death- On death of Life assured during the policy term, sum assured on death, 105% of accumulated income benefits (if any) and bonuses, if declared will be paid.	Part C Section 4

		Survival Benefits excluding that payable on maturity -	
		i.) Option 1- Deferred Income: Guaranteed Income plus cash bonuses, if declared will be paid after the end of the Premium Payment Term and Deferment period and is payable till the end of policy term.	
		ii.) Option 2- Early Income: Guaranteed Income plus cash bonuses, if declared will be paid after the end of Deferment period and is payable for the end of policy term.	Part C
5	Policy Coverage/ben efits payable	iii.) Option 3- Increasing Income: Guaranteed Income plus cash bonuses, if declared will be paid after the end of the Premium Payment Term and Deferment period and is payable till the end of policy term. These incomes will be declared as a percentage of the Benefit Sum Assured. Benefit Sum Assured is guaranteed to increase at 5% p.a. (on compounding basis) every year. The increased Benefit Sum Assured will be used for calculation of respective years Guaranteed Incomes and Cash bonuses.	Section 4
		iv.) Option 4- Wealth: No Survival benefit is paid.	
		Surrender Benefits	
		<ul> <li>The policyholder will have the option to surrender the policy. The surrender value payable will be the higher of the guaranteed surrender value (GSV) or the special surrender value (SSV).</li> <li>The policy will acquire a GSV provided two (2) full years' regular premiums have been paid. SSV shall become payable after completion of first (1<sup>st</sup>) policy year provided at least one (1) full years' regular premium has been received.</li> </ul>	Part D Section 8
		A product option alone in a policy cannot be surrendered.	
		Options to policyholders for availing benefits, if any, covered under the policy -	
		<ul> <li>You can avail the policy survival benefits in yearly, half-yearly,</li> </ul>	Part D
		quarterly and monthly instalments (in advance or arrears) or accumulate within the policy. The accumulated amount can be withdrawn anytime during the policy term	Section 10
		Option to take Death/ Maturity Benefit in Installments	
		Other benefits/options payable, specific to the policy, if any:	_
		No other benefit payable other than survival, maturity, surrender and death benefit	
		Lock-in period for Linked Insurance products:	
		Not Applicable	-
6	Options available (in case of Linked Insurance Products)	Not Applicable	Not Applicabl e

7	Option available(in case of Annuity product)	Not Applicable	Not Applicabl e
8	Riders Opted if Any	Not Opted	Policy Schedule
9	Exclusions (events where insurance coverage is not payable), if any	Suicide Exclusions: In case of death of Life Assured due to suicide within twelve (12) months from the Date of Commencement of Risk or the date of latest revival of the Policy, whichever is later, then, the Claimant shall be entitled to receive the higher of 80% of the total premiums received till the date of death of the Life Assured or the Surrender Value, if any, available as on the date of death, provided the Policy is in-force and the Policy will be terminated. There are no other exclusions in the Policy.	Part F Section 12
10	Waiting /lien Period, if any	Not Applicable	Not Applicabl e
11	Grace Period	Thirty (30) days for premium payment frequencies other than monthly and fifteen (15) days for monthly frequency.	Part B Section 1
12	Free Look Period	30 Days	Part D Section 5
13	Lapse, paid-up and Revival of the Policy	<ul> <li>1) Non- payment of premium -</li> <li>If at least one (1) full years premium is not paid, the policy will, immediately &amp; automatically, lapse at the expiry of the grace period, and no benefit other than the Accumulated income benefit, if any, will be payable under the policy. The Accumulated income benefit, if any, in the policy will be paid out at the end of grace period.</li> <li>If at least one (1) full years premium has been paid and subsequent premiums are not paid, then, the policy will be, immediately &amp; automatically, converted to a reduced paid-up policy at the expiry of the grace period.</li> <li>2) Revival of the policy - Within five (5) years from the due date of the first unpaid premium, before the Maturity Date.</li> </ul>	Part D Section 6 and Part B Section 1
14	Policy Loan If Applicable	You will have the option to take Policy loan, subject to a maximum limit of 80% of the [Surrender Value less TB on surrender (if any) less any AlB] + 50% of TB on surrender (if any). Loan interest rate applicable for the loan will be as decided by the company from time-to-time.	Part D Section 11

15	Claims / Claims Procedure	<ol> <li>Turn Around Time (TAT) for claims settlement and brief procedure:         <ul> <li>Link for Brief Procedure: <a href="https://www.bajajallianzlife.com/life-insurance-claim-assistance.html">https://www.bajajallianzlife.com/life-insurance-claim-assistance.html</a></li> <li>Link for Turn Around Time (TAT) for claims settlement: <a href="https://www.bajajallianzlife.com/content/dam/balic-web/pdf/customer-services/services-tat.pdf">https://www.bajajallianzlife.com/content/dam/balic-web/pdf/customer-services/services-tat.pdf</a></li> </ul> </li> <li>Helpline/Call Centre Numbers:         <ul> <li>1800-209-7272 (Toll Free)</li> <li>Mail Us: <a href="mailto:customercare@bajajallianz.co.in">customercare@bajajallianz.co.in</a></li> </ul> </li> <li>Contact details of the insurer:         <ul> <li>Bajaj Allianz Life Insurance Company Limited</li> <li>House, Ground Floor, Bajaj Allianz, Airport Rd, Yerawada, Pune, Maharashtra 411006</li> </ul> </li> <li>Link for downloading claim form and list of documents required including bank account details:         <ul> <li>https://www.bajajallianzlife.com/life-insurance-claim-assistance.html</li> <li>WhatsApp- 8806727272</li> </ul> </li> </ol>	Part F Section 22
16	Policy Servicing	Turn Around Time (TAT):  https://www.bajajallianzlife.com/content/dam/balic/pdf/customerservices/services-tat.pdf  Helpline/Call Centre number: 1800 209 7272  Contact details of the insurer: In case you have any query, you may communicate with the Company:  1. By post at: Customer Care Desk, Bajaj Allianz Life Insurance Company Ltd., Bajaj Allianz House, 5 <sup>th</sup> floor, Airport Road, Yerawada, Pune – 411006  2. By Email: customercare@bajajallianz.co.in  Link for downloading applicable forms and list of documents required including bank account details:  https://bajajallianzlifeonline.co.in/online/portal/logon/serviceRequest.do?user_name=WEBSITE&p_flag=0	Part G Section 25

		Contact details of Grievance Redressal Officer of the insurer: Grievance Redressal Officer of the insurer - In case you do not receive a response within 15 days or if you are not satisfied with the resolution, you may approach Grievance Redressal Officer at <a href="mailto:gro@bajajallianz.co.in">gro@bajajallianz.co.in</a>	
	Grievances	Link for registering the grievance with the insurer's portal:Insurance company grievance portal -	Part G
17	/Complaints	https://webpartner.bajajallianz.com/GrvOnlineApi/indexOnlineGrv.jsp#_ga=2 .7272630.541013491.1717475077- 1601763320.1694668355&_gac=1.52751388.1715749803.EAlalQobChMly eqivKOhgMVdWsPAh0NFQrEEAAYASAAEgJObPD_BwE	Section 25 and 26
		Contact details of Ombudsman: Find your nearest Ombudsman office at <a href="http://www.cioins.co.in/ombudsman">http://www.cioins.co.in/ombudsman</a>	

# **Declaration by the policyholder**

I have read the above and confirm having noted the details

Place:

Date: (Signature of the Policy Holder)

## Web-link for the product where sample policy document can be downloaded:

https://www.bajajallianzlife.com/tax-saving-investment-plans/bajaj-allianz-life-ace.html

#### Disclaimer:

In case of conflict in the content mentioned hereinabove, the terms and conditions mentioned in the policy document shall prevail.